

**FIRST AMENDED\***  
**ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**  
 Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year	Payments by Month**						
					Aug	Sept	Oct	Nov	Dec.	Total	
1) 1998 GRA Revenue Bonds Series A	US Bank	GRA Bond Payments	16,100,705.00	946,302.00	662,822.00						\$ 662,822.00
2) Ridgeway Marin Apartments	Marin City Community Land Corp	Housing Assistance Pledge Agreement	5,384,886.00	311,384.00							\$ -
3) Contract for audit	Diehl, Evans & Co., LLP	Bond independent auditor	517,073.00	29,900.00	2,500.00	13,000.00		7,900.00			\$ 23,400.00
4) Contract for continuing disclosure	Goodwiin Consulting Group, Inc.	Bond continuing disclosures	164,287.00	9,500.00	2,200.00	3,200.00		3,200.00			\$ 8,600.00
5) fiscal agent fees - bonds GIA/GRA	US Bank	Bond fiscal agent fees	311,282.00	18,000.00		2,650.00		1,000.00			\$ 3,650.00
6) Bond administrative Expenses	County of Marin	Bond administration costs	2,374,023.00	137,279.00							\$ -
7) Below Market Rate Housing Monitoring	Marin Housing Authority	BMR Program oversight	1,729,342.00	100,000.00	55,000.00	4,500.00	4,500.00	4,500.00	4,500.00	4,500.00	\$ 73,000.00
8) Pass-through payments	Marin County Agencies, School Districts, etc.	CA H&S Code 33676 pass through payments	5,481,655.00	316,979.00						158,489.50	\$ 158,489.50
9) Statutory Payments SB2557	County of Marin	CA SB2557 payments to County DOF	500,938.00	28,967.00				14,483.50			\$ 14,483.50
10) contract for legal services	Best, Best & Krieger	contract for FY2012 legal services	14,536.00	14,536.00		7,000.00	7,000.00	536.00			\$ 14,536.00
11) successor agency admin. Costs	County of Marin	management, oversight and monitoring	3,750,000.00	250,000.00							\$ -
12) Marin City Community Center	Marin City Community Services District	renovation, expansion, upgrade	1,250,000.00	1,250,000.00						625,000.00	\$ 625,000.00
13) Donahue Underpass Improvements	Marin County Department of Public Works	Public safety improvements	169,026.00	169,026.00	26,525.26	142,500.74					\$ 169,026.00
14) services to Marin City Community	County of Marin	excess proceeds CLC-RDA Agreement 9/29/95	846,431.88	846,431.88				533,931.88			\$ 533,931.88
15) services to Marin City Community	County of Marin	excess proceeds CLC-RDA Agreement 9/29/95	275,000.00	16,000.00				8,000.00			\$ 8,000.00
16)											\$ -
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28)											\$ -
29)											\$ -
30)											\$ -
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Totals - This Page			\$ 38,869,184.88	\$ 4,444,304.88	\$ 749,047.26	\$ 172,850.74	\$ 554,431.88	\$ 30,619.50	\$ 787,989.50		\$ 2,294,938.88
Totals - Other Obligations			\$ 1,729,342.00	\$ 100,000.00	\$ 100,000.00	\$ -	\$ -	\$ -	\$ -		\$ 100,000.00
Totals - All Pages			\$ 40,598,526.88	\$ 4,544,304.88	\$ 849,047.26	\$ 172,850.74	\$ 554,431.88	\$ 30,619.50	\$ 787,989.50		\$ 2,394,938.88

\*Amended 10/18/2011 per Section 34169(g)(2)  
 \*\*Note - Monthly payments are estimated for line items 2-13.

**FIRST AMENDED  
OTHER OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34167 and 34169 (\*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	ESTIMATED Total Due During Fiscal Year	Payments by month*						
						Aug	Sept	Oct	Nov	Dec	Total	
1)	County Staff payroll reimb.	County of Marin	Employee Salary reimbursements	1,729,342.00	100,000.00	100,000.00						\$ 100,000.00
2)												\$ -
3)												\$ -
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28)												\$ -
<b>Totals - Other Obligations</b>				\$ 1,729,342.00	\$ 100,000.00	\$ 100,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,000.00

\* Note - Monthly payments are estimated.